



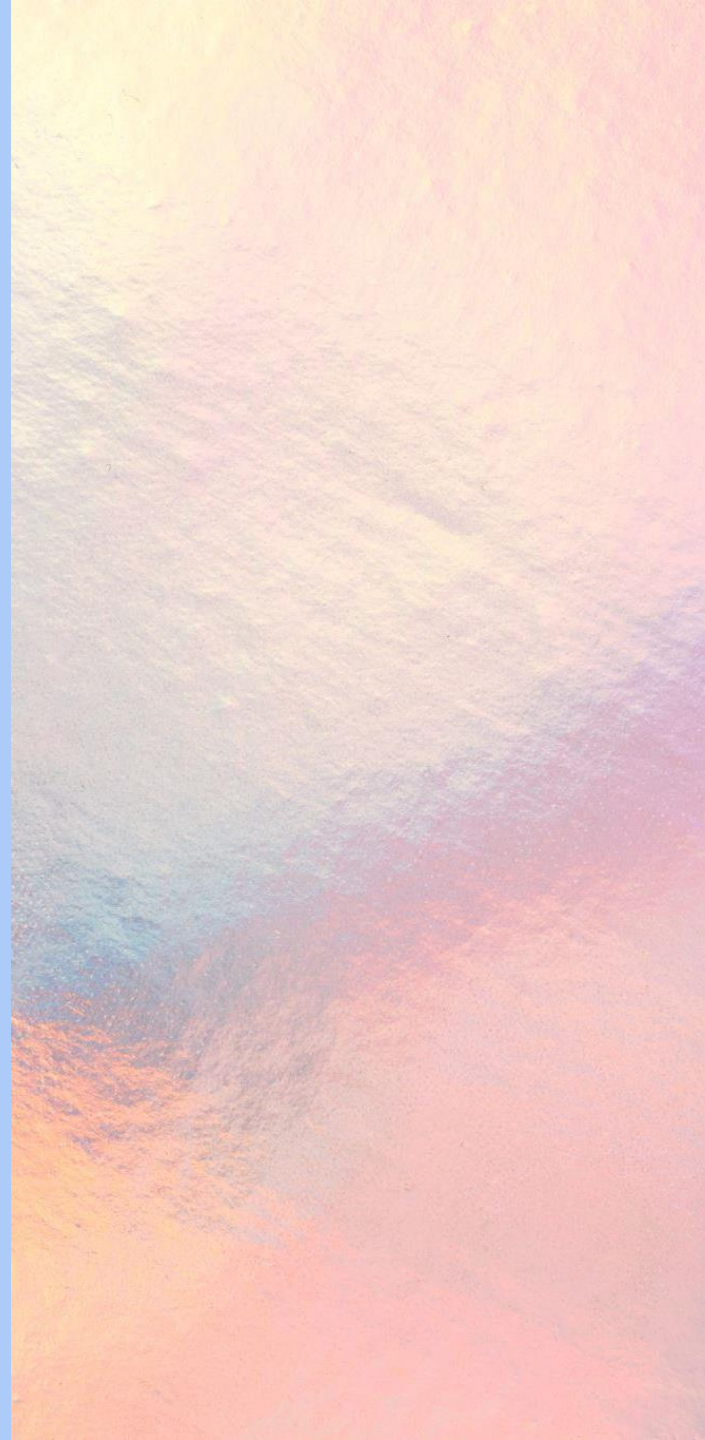
# **Understanding and Managing Hallux Valgus: A Comprehensive Approach**

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Surgeon

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Podiatric Surgeon

RCPod Conference 2024



# Understanding and Managing Hallux Valgus: Objectives and Outcomes



Define Hallux Valgus



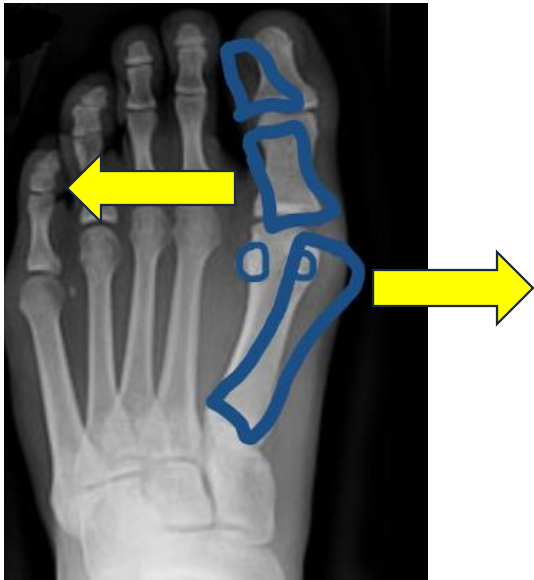
Refresh anatomy and biomechanics of the 1st Ray



Be able to perform a basic clinical assessment for Hallux Valgus

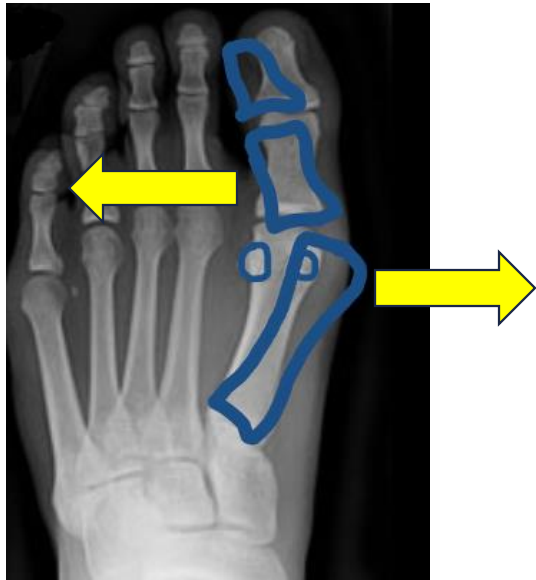


Discuss treatment options with an understanding of when each is appropriate



## What is Hallux Valgus? (HV)

HV is.....




## What is Hallux Valgus? (HV)

HV is a first ray malalignment characterised by


- Lateral deviation of the proximal phalanx
- Medial deviation of first metatarsal head

**Why is HV**  
**important to us**  
**(podiatrists) ?**





How many have  
seen Hallux  
Valgus clinically?



# Signs and Symptoms of HV

## Clinical Signs of Hallux Valgus

?

## Clinical Symptoms of Hallux Valgus

?

# Signs and Symptoms of HV

## Clinical Signs of Hallux Valgus

- Lateral deviation of the hallux (big toe)
- Medial prominence
- Redness, swelling, or thickened skin over the medial eminence
- Altered range of motion in the 1st MTP joint
- Visible valgus deformity during gait
- Callus formation on the medial or plantar aspect of the 1st MTP joint (? 2<sup>nd</sup> MTPJ)
- Overlapping or underlapping of adjacent toes
- Rotation of hallux

## Clinical Symptoms of Hallux Valgus

- Pain or tenderness at the 1st MTP joint
- Ache at the 1st MTP joint
- Discomfort aggravated footwear
- Difficulty walking or wearing shoes comfortably
- A sense of instability in the 1st MTP joint
- Recurrent inflammation or bursitis over the bunion
- Aching or throbbing in the forefoot after prolonged activity
- Transfer pain at 2<sup>nd</sup> MTPJ

# Anatomy and Pathophysiology




**Get ready—your anatomy knowledge is about to be tested!**

# Challenge Time!

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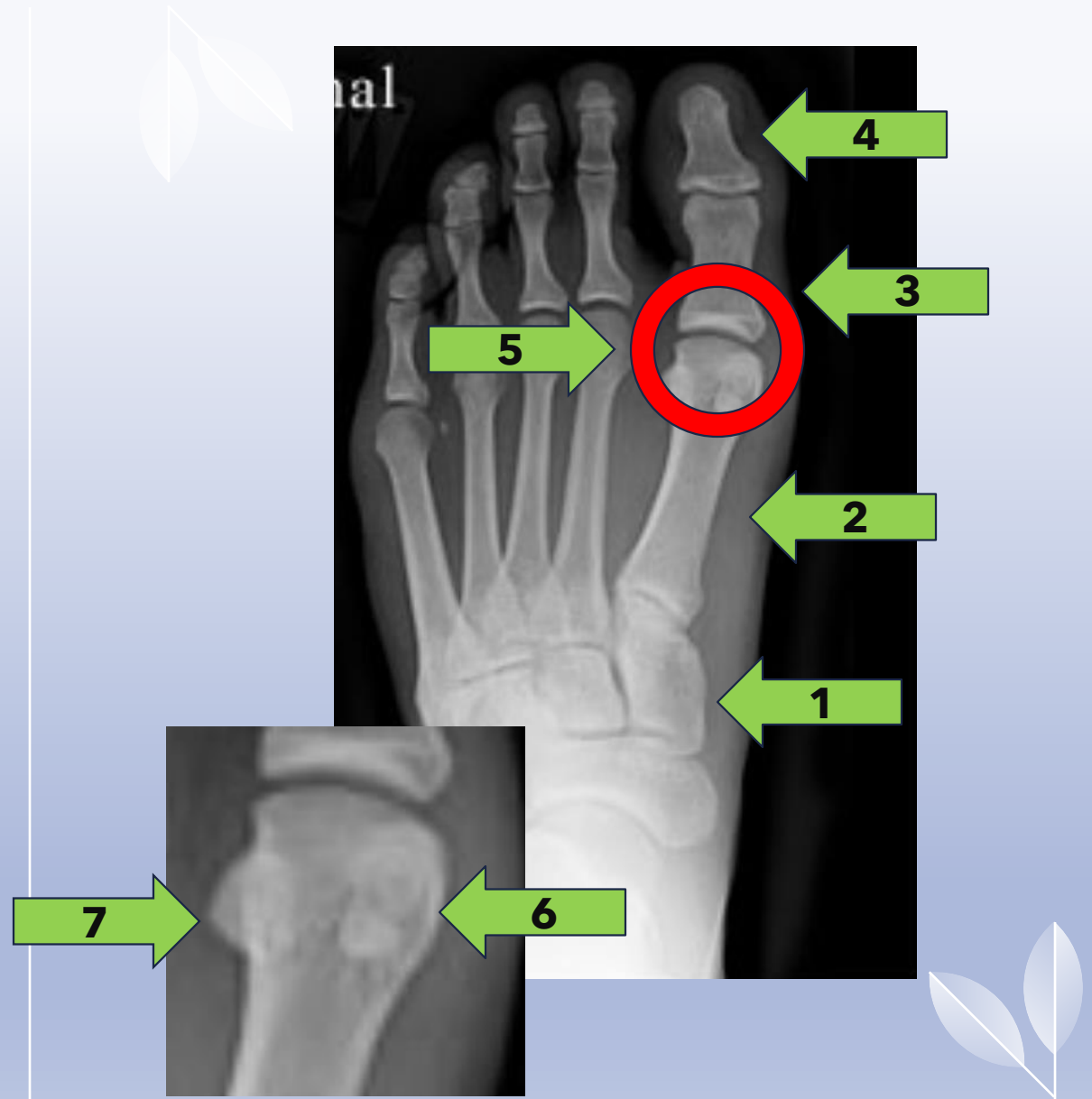
**Name as many of the numbered foot structures as possible on the next slides.**

 **Tip: Be specific and accurate!**

 **Prize: The team with the most correct answers wins!**

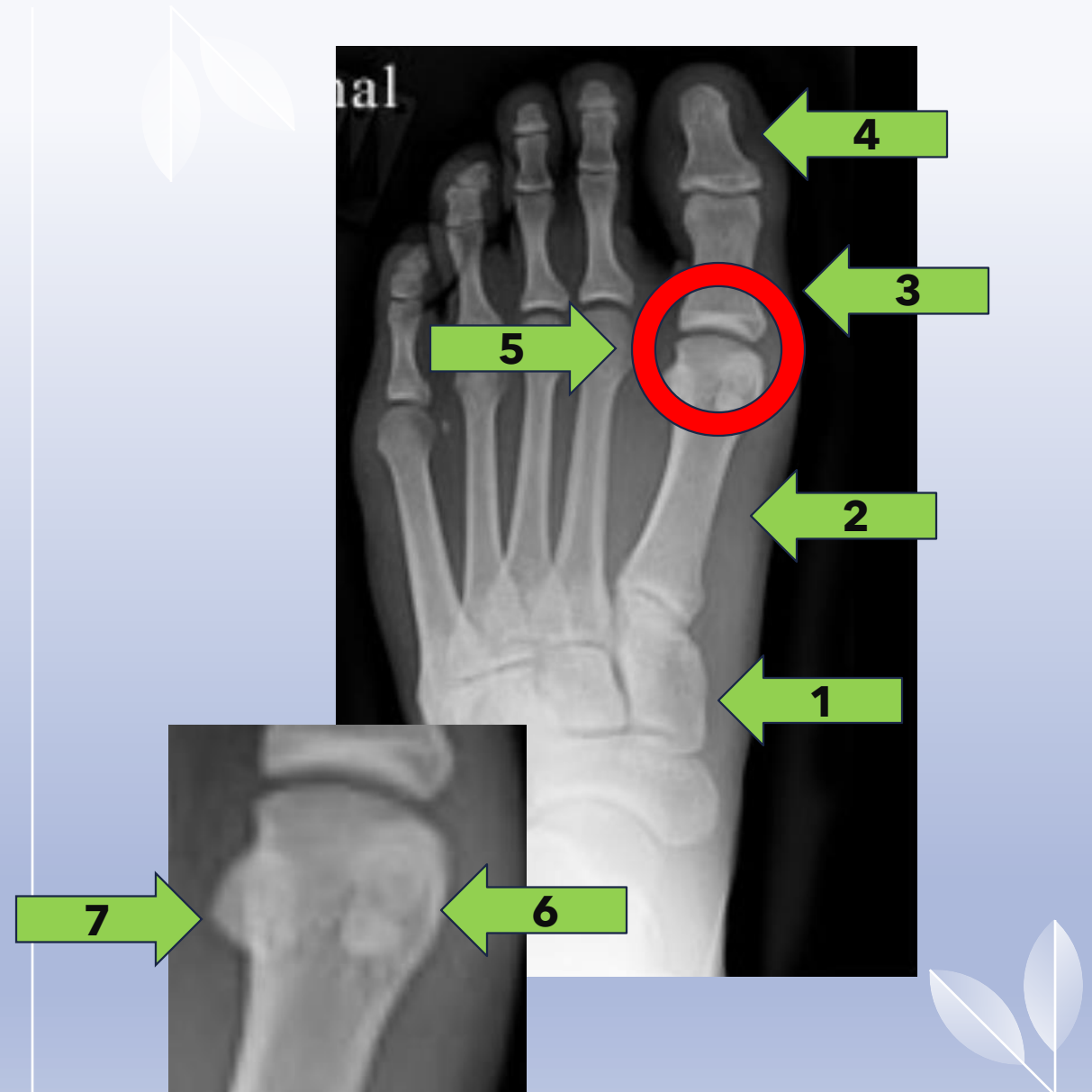
# Bones

- 1.
- 2.
- 3.
- 4.
- 5.
- 6.
- 7.



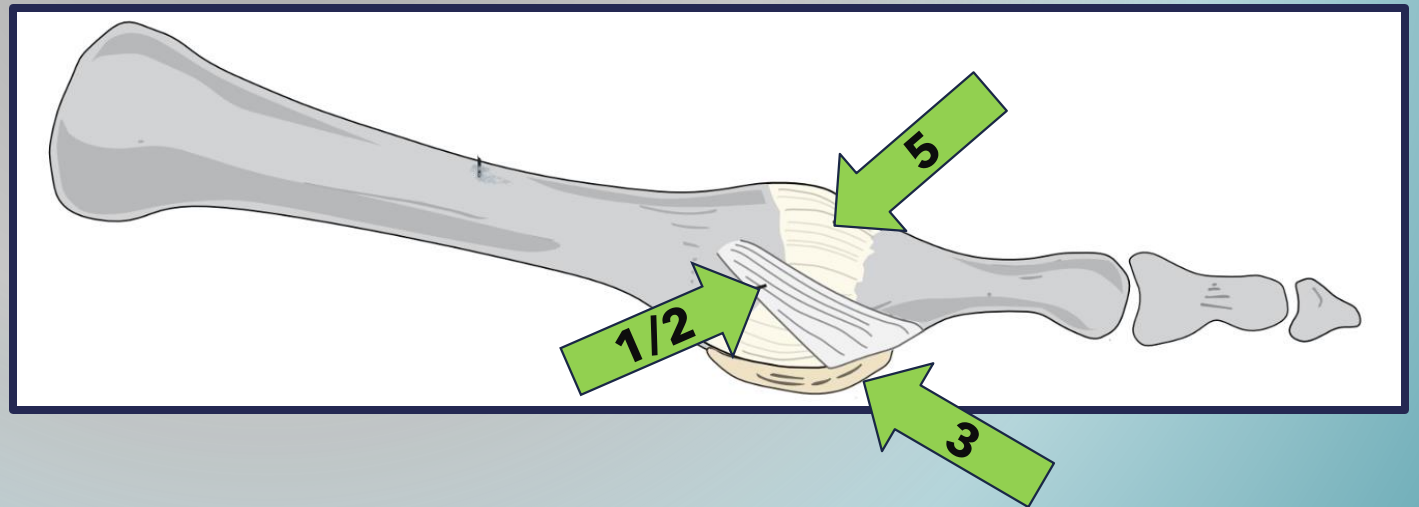
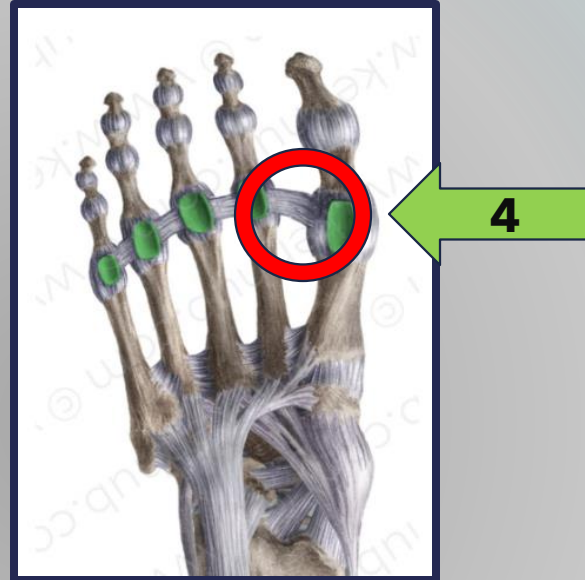
# Bones

1. Medial cuneiform
2. First metatarsal
3. Proximal phalanx
4. Distal phalanx
5. 1<sup>st</sup> MTPJ
6. Medial/Tibial sesamoid
7. Lateral/Fibular sesamoid



# Ligaments surrounding the 1<sup>st</sup> MTPJ

- 1.
- 2.
- 3.
- 4.
- 5.



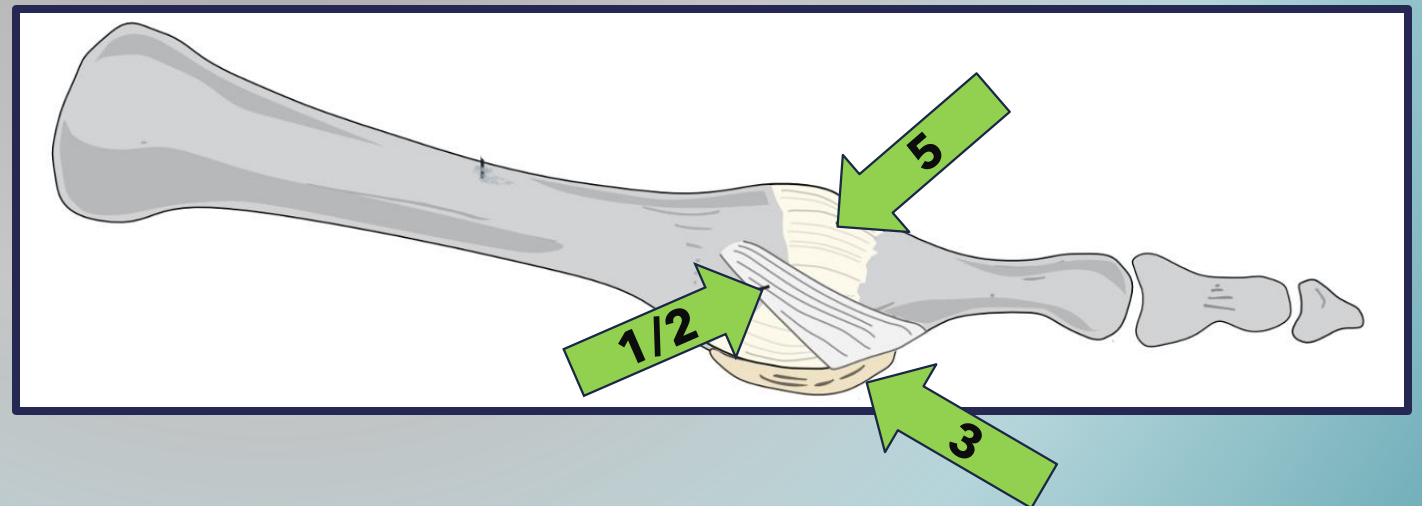
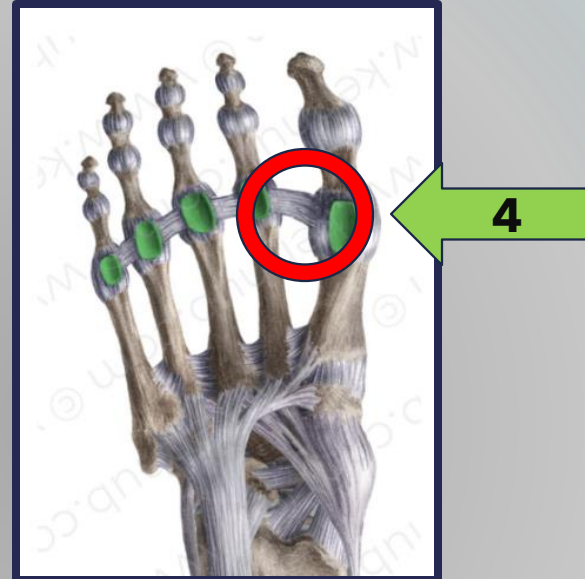
# Ligaments surrounding the 1<sup>st</sup> MTPJ

**1 / 2.** Medial/lateral collateral ligaments

**3.** Plantar plate

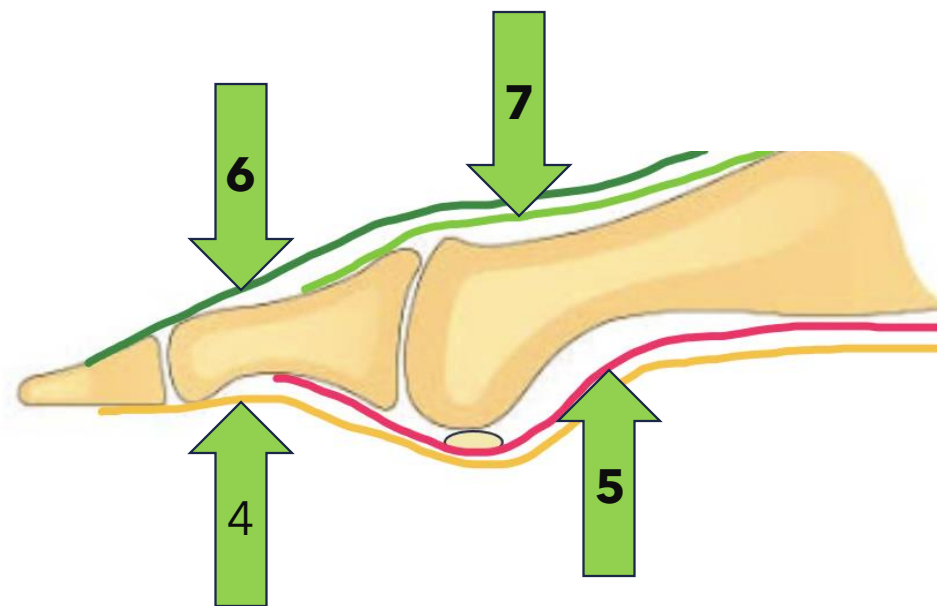
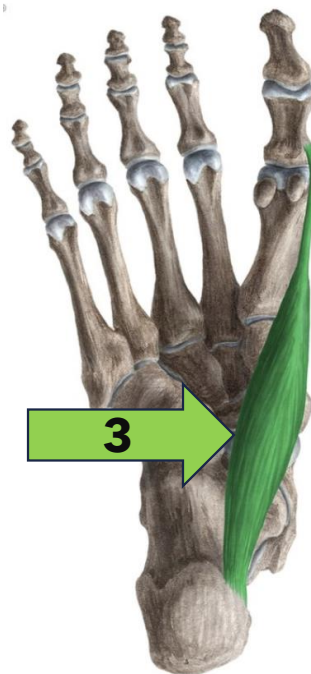
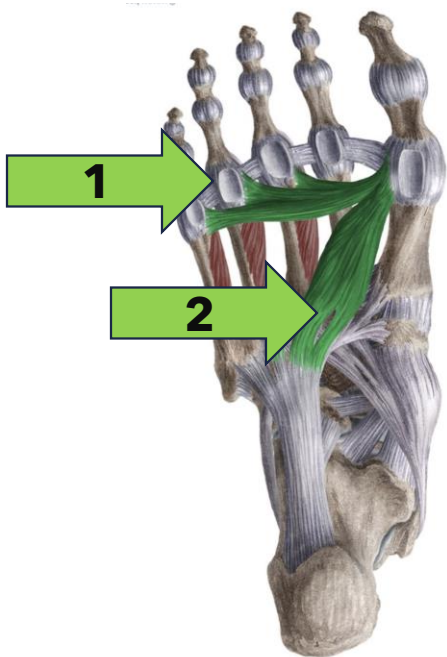
**4.** Deep transverse intermetatarsal ligament

**5.** Joint capsule



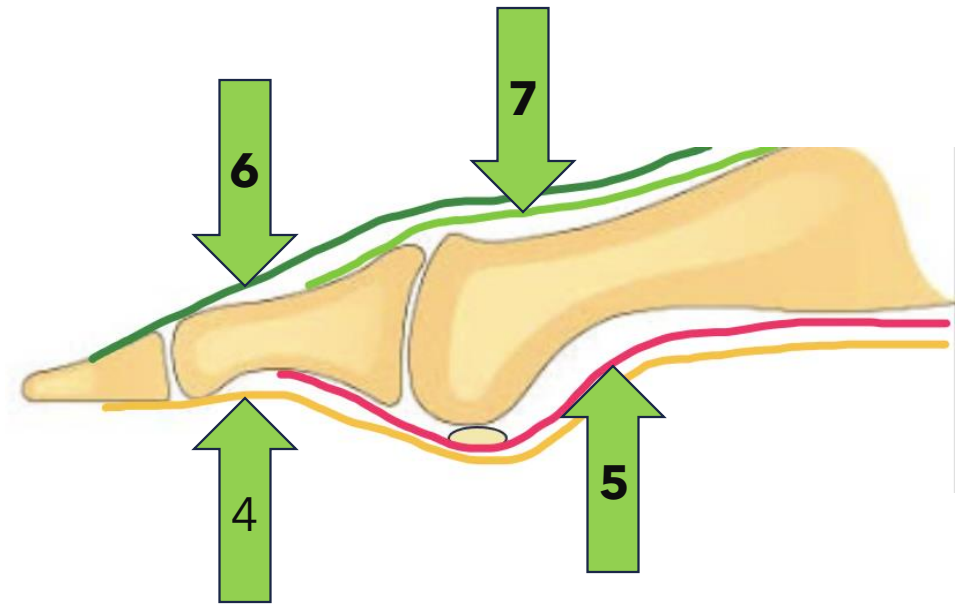
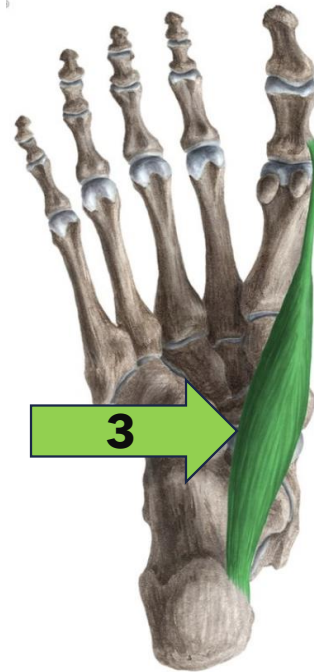
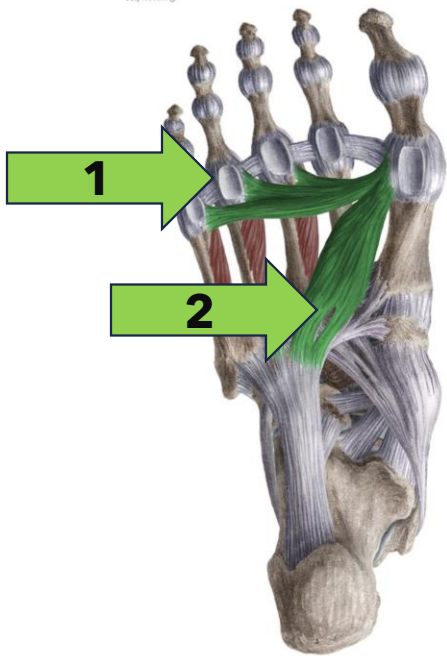
# Muscles

- 1.
- 2.
- 3.
- 4.
- 5.
- 6.
- 7.



# Muscles

1. Adductor hallucis (transverse head)
2. Adductor hallucis (oblique head)
3. Abductor hallucis
4. Flexor hallucis longus
5. Flexor hallucis brevis
6. Extensor hallucis longus
7. Extensor hallucis brevis



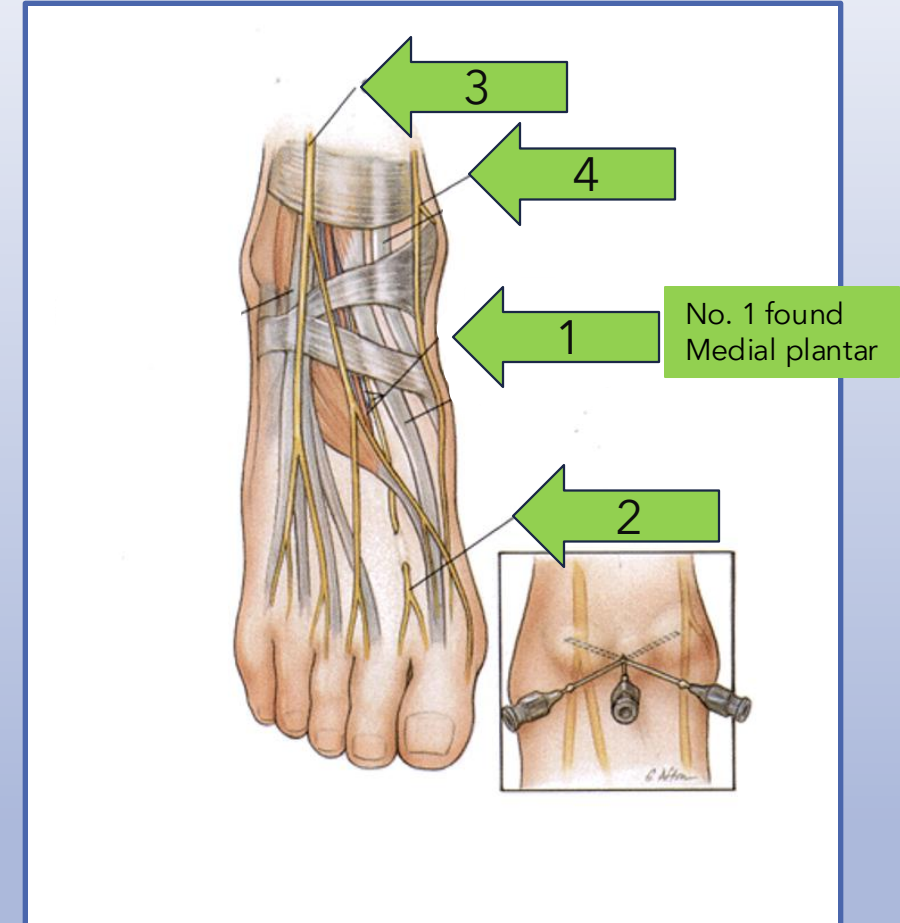
# Nerves

The 1st MTP joint is supplied by both sensory and motor branches of the nerves of the foot

## Nerve

## Region Supplied

- |    |  |
|----|--|
| 1. | Plantar aspect of the joint            |
| 2. | Dorsal aspect (1st web space)          |
| 3. | Dorsal aspect (lateral/overlying skin) |
| 4. | Medial side (variable contribution)    |



# Nerves

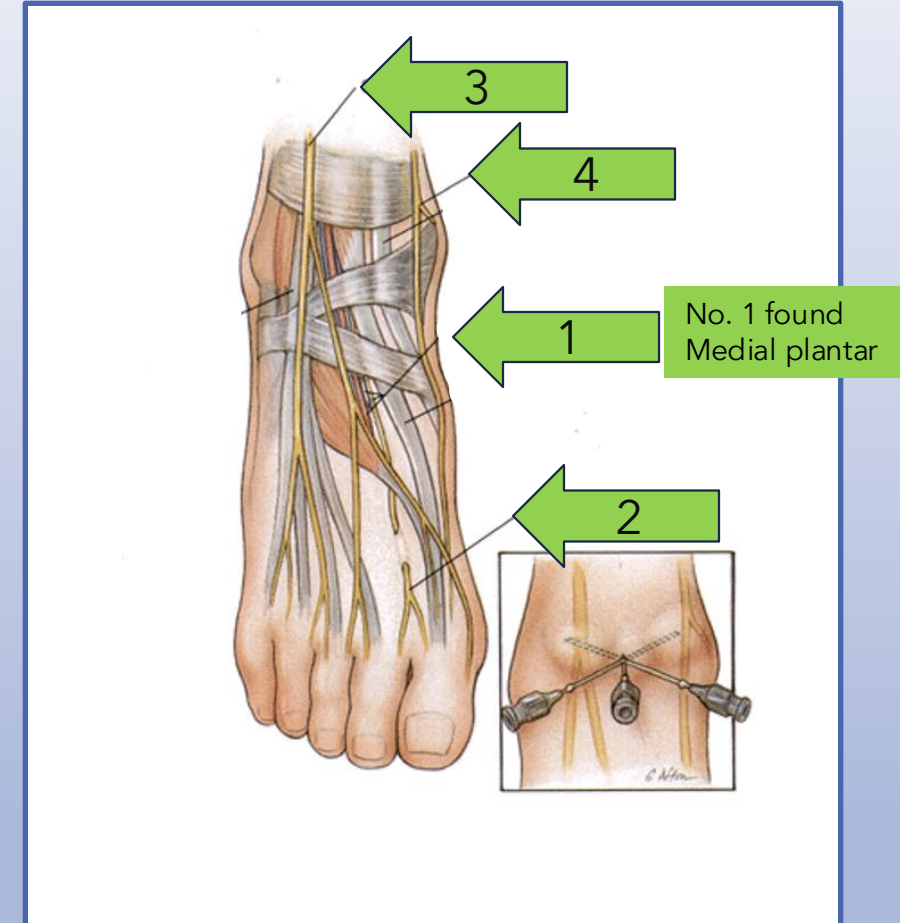
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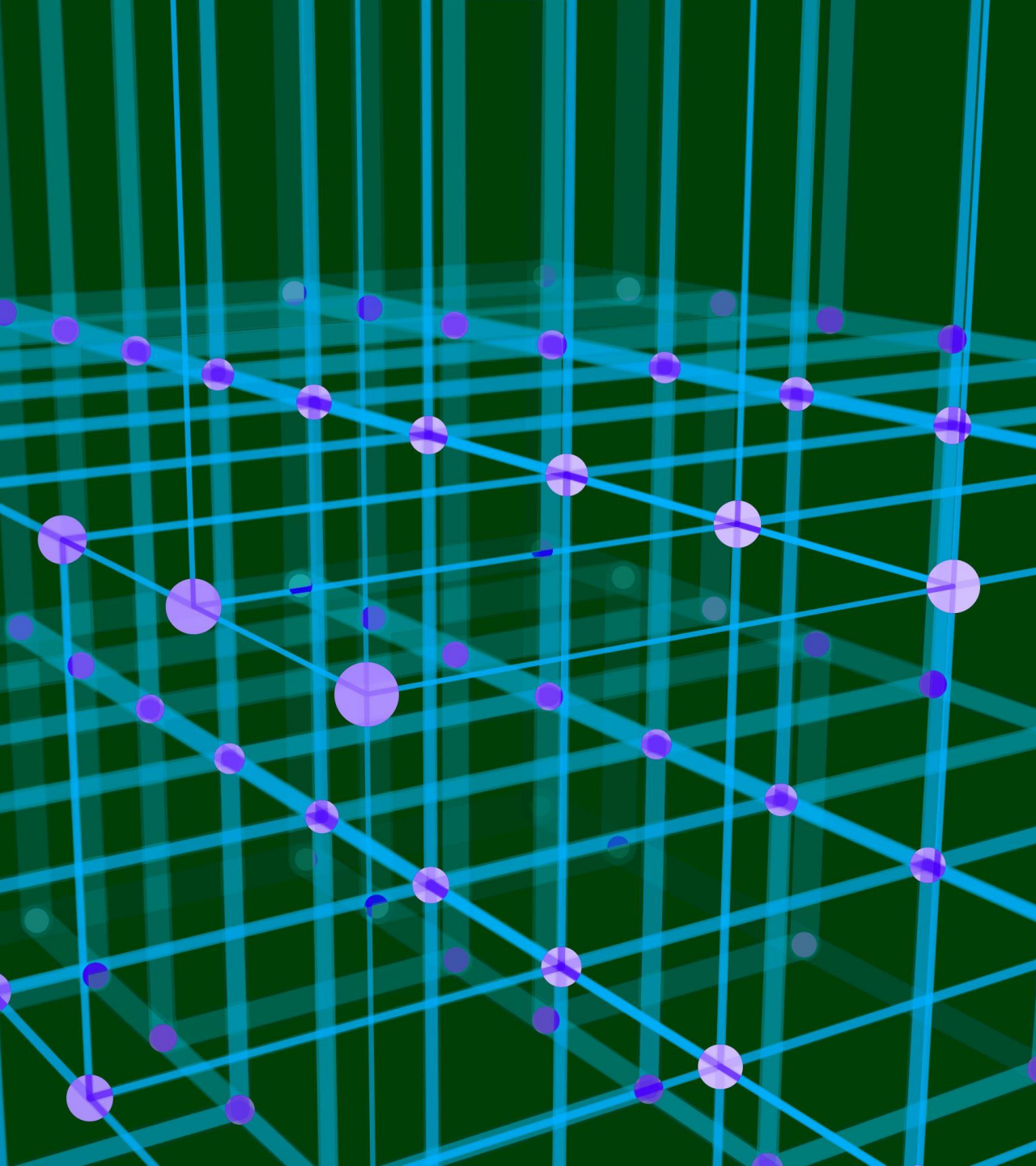
## Nerve

1. Medial Plantar Nerve
2. Deep Peroneal Nerve
3. Superficial Peroneal Nerve
4. Saphenous Nerve

## Region Supplied

- Plantar aspect of the joint
- Dorsal aspect (1st web space)
- Dorsal aspect (lateral/overlying skin)
- Medial side (variable contribution)





# First MTPJ function

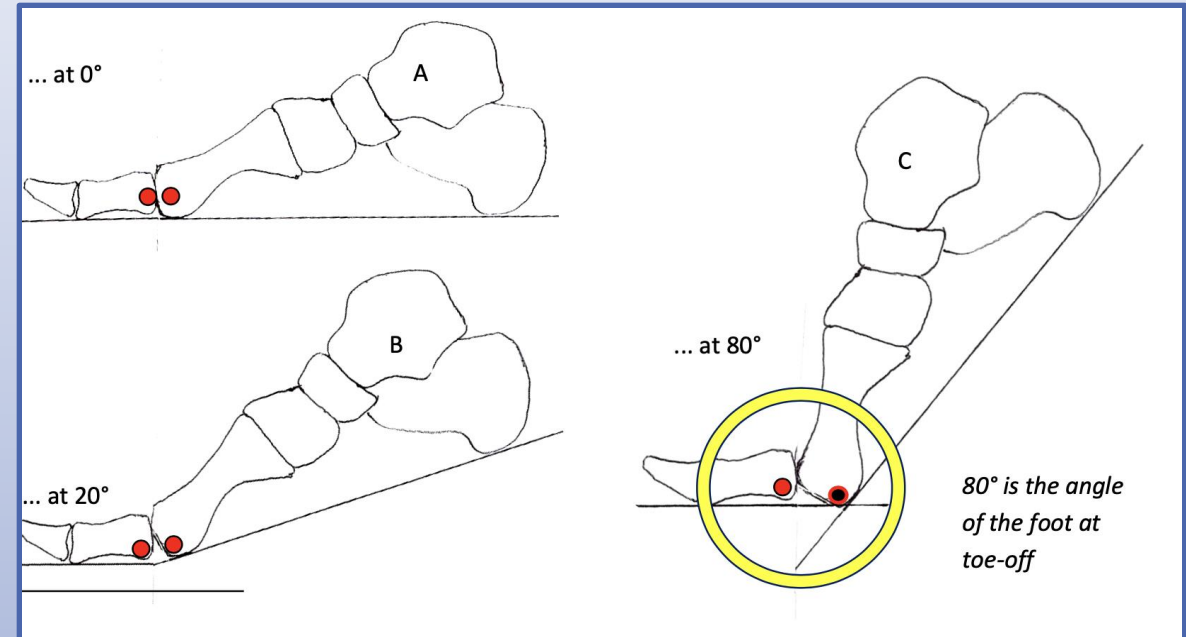
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The forefoot dorsiflexes in toe off during gait.

For the first 20° following heel lift, the head of the first metatarsal pivots against the base of the proximal phalanx of the hallux like a hinge (ginglymoid action)

To lift the heel beyond this, point the first metatarsal slides along the articulating surface of the phalanx (ginglymoarthrodial action)

The metatarsal then plantarflexes and moves backwards to further dorsiflex the hallux



# 1st Ray

## Anatomy and Pathophysiology

### Key Points

#### Bones and Joints:

- 1st Metatarsal, proximal phalanx, sesamoids.
- 1st MTP joint, Lisfranc joint.

#### Biomechanics:

- 1st Ray instability can lead to medial drift of the 1st metatarsal.
- Overload on the lateral forefoot can exacerbate deformity.

#### Pathophysiology of Hallux Valgus:

- Muscle imbalance: Adductor hallucis pulls the hallux laterally.
- Genetic predisposition.
- External factors: Narrow footwear.



What do you  
think causes

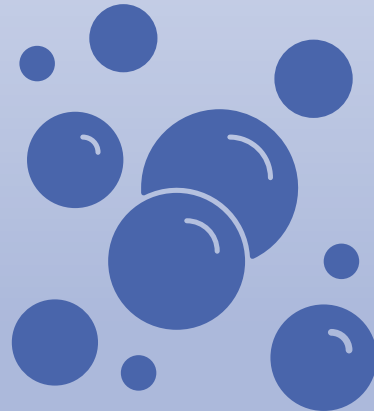
HV?

# Intrinsic & Extrinsic

**Intrinsic predisposing factors to consider**



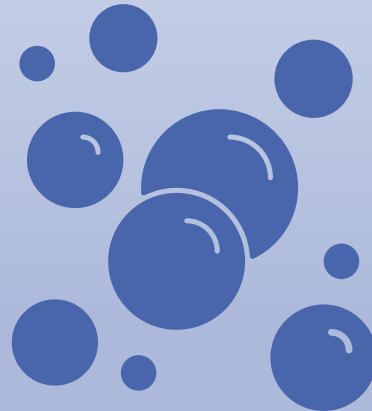
**Extrinsic predisposing factors to consider**



# Intrinsic & Extrinsic

## Intrinsic predisposing factors to consider

- Genetics
- Short/long first metatarsal
- Dorsiflexed/plantarflexed first metatarsal
- Flexible or rigid forefoot varus
- Rigid or flexible pes planovalgus
- Gastrocnemius equinus
- Abnormal foot mechanics
- Joint hypermobility
- Inflammatory arthritis (gouty, psoriatic, rheumatoid)
- Connective tissue disorders (Marfan syndrome, Ehlers-Danlos syndrome)
- Down syndrome



## Extrinsic predisposing factors to consider

- Footwear: tight or narrow shoes, high heels (increase forefoot load), poorly designed/fitting shoes
- Occupational Factors: prolonged standing or walking, activities involving repetitive movements that strain the forefoot, (e.g., ballet)
- Biomechanical Imbalances: abnormal, excessive pronation
- Trauma: ligament damage, dislocations



# Clinical Assessment and Diagnosis

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# Clinical Examination



## History Taking

- Duration and progression of symptoms.
- Aggravating factors (e.g., shoes, activity).
- Previous treatments.

## Physical Exam

1. Observe (standing and sitting):
  1. Hallux position, medial prominence, skin condition.
2. Palpate:
  1. Tenderness over 1st MTP joint or medial eminence.
3. Functional Assessment:
  1. Range of motion of 1st MTPJ.
  2. Gait analysis.
4. Imaging:
  1. X-ray: Assess intermetatarsal angle.

# Diagnosis



## Clinical History

- **Symptoms:** Pain, discomfort, or difficulty wearing shoes.
- **Onset and progression:** Gradual worsening or sudden change.
- **Impact:** Functional limitations or reduced quality of life.
- **Footwear:** History of narrow or tight-fitting shoes.
- **Family history:** Genetic predisposition to bunions or foot deformities.

## Physical Examination

- **Visual inspection:**
  - *Medial prominence of the 1st metatarsophalangeal (MTP) joint.*
  - *Lateral deviation of the big toe.*
  - *Callosities, bursitis, or skin irritation over the bunion.*
  - 2<sup>nd</sup> MTPJ involvement
- **Range of Motion:** Assess for stiffness or instability of the 1st MTP joint.
- **Gait analysis:** Observe for compensatory patterns or pain during ambulation.
- **Toe alignment:** Check for overlapping or crowding of toes.

# Diagnosis



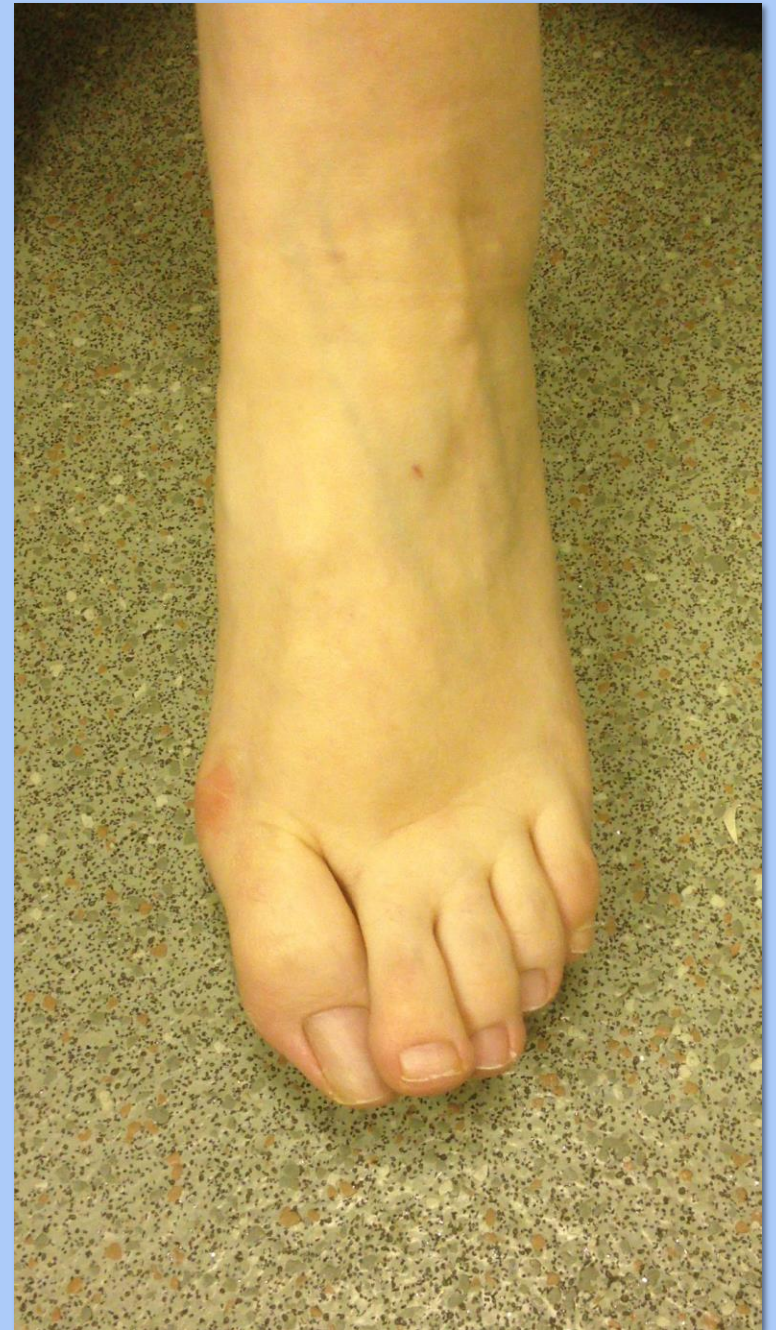
## Radiographic Evaluation

- X-rays:
  - Measure **hallux valgus angle (HVA)** ( $>15^\circ$  abnormal).
  - Assess **intermetatarsal angle (IMA)** ( $>9^\circ$  abnormal).
  - Evaluate joint degeneration, sesamoid displacement, or subluxation.

## Differential Diagnosis

- Exclude other conditions such as gout, arthritis, or soft tissue masses.

A combined assessment of history, clinical signs, and imaging ensures an accurate diagnosis of hallux valgus.



Skeletal Radiology (2020) 49:1441–1447  
<https://doi.org/10.1007/s00256-020-03441-9>

SCIENTIFIC ARTICLE

## Non-weightbearing compared with weightbearing x-rays in hallux valgus decision-making

Andrzej Boszczyk<sup>1</sup> · Sławomir Kwapisz<sup>1</sup> · Maciej Kiciński<sup>1</sup> · Bartłomiej Kordasiewicz<sup>1</sup> · Henryk Liszka<sup>2,3</sup>

# Hallux Valgus severity

Mild  $>9^{\circ}$



Moderate  $>13^{\circ}$



Severe  $>16^{\circ}$





# Treatment Options |

## CONSERVATIVE

Orthoses

Footwear modification

Exercises

Bunion pads to reduce pressure

Toe spacers or splints

Do nothing

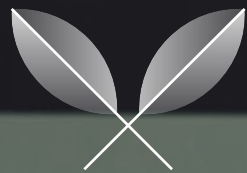
## SURGICAL

**Indications:** pain, failure of conservative treatment, significant deformity, age

### **Common Procedures:**

1. Chevron osteotomy: mild deformities.
2. Scarf osteotomy: moderate deformities.
3. Lapidus procedure: severe deformities and/or hypermobility.
4. 1<sup>st</sup> MTPJ Fusion: joint involvement

# Q & A and Wrap-Up



# Case Study

- **Mrs. Jane Walker, Age: 52**
- **Occupation:** Office worker
- **Chief Complaint:** "My big toe has been hurting and looks more crooked."
- **History:**
  - Onset: Gradual worsening over 2 years.
  - Pain: Located over the medial 1st MTP joint, worse with prolonged walking or tight shoes.
  - Shoes: Frequently wears heels with narrow toe boxes.
  - Previous Treatments: Tried over-the-counter bunion pads and wider shoes with limited relief.
  - Medical History: No diabetes or other systemic illnesses.
- **Clinical Findings:**
  - Hallux abducted with a visible medial prominence.
  - Tenderness over the medial eminence.
  - Reduced dorsiflexion of the 1st MTPJ.
  - Weight-bearing X-ray shows an intermetatarsal angle of 15°.

## Quiz Questions for Wrap-Up



What is the intermetatarsal angle threshold for diagnosing Hallux Valgus?

- A)  $>9^\circ$
- B)  $15^\circ$
- C)  $20^\circ$
- D)  $25^\circ$



Name one non-surgical treatment option for Hallux Valgus.



True or False: Hallux Valgus is primarily caused by wearing high heels.



Which surgical procedure is suitable for severe hypermobility in the 1st Ray?



That's it!

Thank you

